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ASX Announcement **27 November 2025**

COMPLETION OF UNMARKETABLE PARCEL SHARE SALE FACILITY

Triton Minerals Limited (ASX: TON) ("**Triton**" or "the **Company**") is pleased to announce it has completed the share sale facility for holders of Unmarketable Parcels (as defined below) ("Facility") of fully paid ordinary shares in Triton ("Shares"), as announced on 6 October 2025.

As defined in the 6 October 2025 announcement, an Unmarketable Parcel is a parcel of Shares of less than A$500, based on the closing price of Shares on any given day. As at 5:00pm (AWST) on 3 October 2025 ("Record Date"), based on the Company's closing Share price of $0.008, a holding which was less than an Unmarketable Parcel was 62,499 Shares or fewer ("Unmarketable Parcel). At the Record Date, 2,102 shareholders held an Unmarketable Parcel ("UMP Holders"), representing an aggregate total of 32,778,318 Shares.

The Company established the Facility to assist shareholders holding Unmarketable Parcels to sell their Shares in a cost-effective manner.

The final number of Shares sold under the Facility was 23,623,710 Shares. The Company received 369 Share retention forms from shareholders, holding 6,174,856 Shares in aggregate, who chose to retain their Shares despite being eligible for the Facility. A further 2,979,752 Shares were topped up above the eligible parcel size, sold or merged by 99 shareholders.

UMP Holders whose Shares were sold through the Facility shall receive approximately $0.008 per Share, being the average price of Shares sold on-market under the Facility, without having to pay brokerage or other costs.

UMP Holders whose Shares were sold under the Facility will receive payment for their Shares on or shortly after Thursday, 4 December 2025. The sale proceeds will be paid in Australian dollars by direct credit to the relevant recipients. Non-resident UMP Holders or those UMP Holders who have not provided their direct credit details, whose Shares were sold under the Facility, will be paid in Australian dollars by cheque posted to the UMP Holder's postal address as recorded in the Company's share register.

The Shares sold under the Facility represent approximately 1.5% of the Company's issued capital (1,568,388,734 Shares) but approximately 54% of the holders on the Company's share register, thereby reducing administrative costs associated with managing a large number of small holdings.

Should shareholders have any queries regarding the Facility, please contact Computershare on 1300 850 505 (within Australia) or +61 3 9415 4000 (outside Australia) between 8:30am and 5:00pm (AEST), Monday to Friday (excluding public holidays).

The ASX announcement was authorized for release by the Directors of the Company.

For further information please contact:

Investor Enquiries

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