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**6 October 2025**

## UNMARKETABLE PARCEL SHARE SALE FACILITY

Triton Minerals Limited (ASX: TON) ("Triton" or "the Company") is pleased to announce it has established a share sale facility ("Facility") for holders of fully paid ordinary shares in the Company ("Shares") valued at less than A$500 ("Unmarketable Parcels") as at 5.00pm (AWST) on 3 October 2025 (" Record Date").

Based on the closing price of Shares of A$0.008 on the Record Date, a holding of 62,499 Shares or less constitutes an Unmarketable Parcel. As at the Record Date, there were 2,102 shareholders holding a total of 32,778,318 Shares that are Unmarketable Parcels.

The Facility enables eligible shareholders to sell their Unmarketable Parcels without having to act through a broker or pay brokerage or handling fees. Triton will pay all costs associated with the sale and transfer of Shares under the Facility (excluding any tax consequences, which remain the responsibility of shareholders).

The Facility, while assisting small shareholders, will also benefit the Company by reducing the costs associated with maintaining a large number of small shareholdings.

Shareholders who wish to retain their Shares must complete and return the Share Retention Form by 5.00pm (AEDT) on 19 November 2025. Shareholders who take no action will have their Shares sold through the Facility.

**Key Dates**

| **Event** | **Date** |
|---|---|
| Record Date for establishing Unmarketable Parcels | 5.00pm (AWST) on 3 October 2025 |
| Announcement of Facility | 6 October 2025 |
| Dispatch of Shareholder Letters and Retention Forms to Eligible Shareholders | 8 October 2025 |
| Closing Date for receipt of completed Retention Forms | 5.00pm (AEDT) on 19 November 2025 |

Triton reserves the right to vary, delay or terminate the Facility at any time by making an announcement to ASX.

Attached is a copy of the Letter sent to all shareholders holding an Unmarketable Parcel of the Company's shares as at the Record Date.

The Company does not make any recommendation as to whether shareholders should sell or retain their Shares. Shareholders should seek independent advice if they are uncertain.

Enquiries:
Chelsea Ding
Company Secretary
info@tritonminerals.com
Computershare Investor Services Pty Limited: 1300 850 505 (within Australia) or +61 (3) 9415 4000 (from outside Australia).

This announcement has been authorised for release by the Board of Triton Minerals Limited.

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# SHAREHOLDER LETTER

**[Date]**

**Dear Shareholder,**

**Sale of Unmarketable Parcel of Triton Minerals Limited Shares**

Triton Minerals Limited (ASX: TON) ("Triton" or "the Company") has established a share sale facility ("Facility") for holders of parcels of fully paid ordinary shares in the Company ("Shares") valued at less than A$500 as at 5.00pm (AWST) on 3 October 2025 ("Unmarketable Parcels").

Based on the closing price of Shares on the Record Date of A$0.008, any holding of **62,499 Shares or less** constitutes an Unmarketable Parcel.

Our records show that you hold an Unmarketable Parcel. Unless you advise us otherwise by **5.00pm (AEDT) on** 19 November 2025, the Company intends to sell your Shares through the Facility.

**Your options**

1. **If you wish to sell your Shares**
   You do not need to take any action. Your Shares will be sold under the Facility and the proceeds will be paid in Australian dollars following settlement.

2. **If you wish to retain your Shares**
   You must complete and return the enclosed **Share Retention Form** to Computershare Investor Services Pty Limited by 5.00pm (AEDT) on 19 November 2025. Alternatively, you may increase your shareholding so that it is valued at A$500 or more at the Closing Date.

If, at the Closing Date, the value of your Shares has increased above A$500, your Shares will not be sold.

**Important information**

- This letter is the **first and final notice** to holders of Unmarketable Parcels regarding the Facility.
- Triton will pay all costs of sale (excluding any tax consequences of the sale, which are your responsibility).
- The Company makes no recommendation as to whether you should sell or retain your Shares. If you are unsure, please consult your legal, financial or taxation adviser.

For any questions regarding the Facility, please contact Computershare Investor Services Pty Limited on 1300 850 505 (within Australia) or +61 (3) 9415 4000 (outside Australia).

Yours faithfully,

Chelsea Ding
Company Secretary
Triton Minerals Limited

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# INFORMATION SHEET – UNMARKETABLE PARCEL SALE FACILITY

**1. What is an Unmarketable Parcel?**
An Unmarketable Parcel is a shareholding in Triton Minerals Limited (ASX: TON) valued at less than A$500 on the Record Date.
Based on the closing share price of **A$0.008 on 3 October 2025**, this is any holding of **62,499 Shares or less**.

**2. Why has Triton established this Facility?**
The Facility is designed to:

- Help small shareholders sell their Shares without paying brokerage or handling fees.
- Reduce Triton's costs of managing a very large number of small holdings on its register.

**3. How will my Shares be sold?**
Your Shares will be sold on-market by the Company's appointed broker as soon as practicable after the Closing Date, subject to market conditions and liquidity. Shares may be sold in one or more tranches and at different prices.

**4. What price will I receive?**
Your Shares will be sold at prevailing market prices on ASX. The exact price will depend on the market at the time of sale. You will receive the **average sale price per Share** (net of costs paid by Triton).

**5. Do I need to pay anything?**
No. Triton will pay all costs of sale and transfer. However, you remain responsible for any **tax consequences** arising from the sale.

**6. When will I receive the proceeds?**
Proceeds will be sent to you as soon as reasonably practicable after completion of all sales under the Facility.
Payment will be made by:

- direct credit in Australian dollars to your nominated Australian Authorised Deposit-taking institution (if you have provided details);
- Global Wire Payment Service, if you have elected to receive payments electronically in your local currency using the share registry's Global Wire Payment Service; or
- by cheque posted to your address on the share register (unless your registered address is in New Zealand, in which case your payment will be withheld pending receipt of valid bank account details).

In order to update your bank details, please provide your bank account details by accessing the following link www.investorcentre.com/au. You will need to have registered for an account to do this and will need your user ID and password. If you are not currently registered, you will need your holder identification number or securityholder reference number to register. The new user registration process requires an account verification code to be mailed to the registered address as an additional layer of security to protect the holding. You should allow sufficient time for delivery of the verification code so that you can update your bank account details in adequate time before the Closing Date.

**7. What if I want to keep my Shares?**
You must complete and return the enclosed **Share Retention Form** to Computershare Investor Services by **5.00pm (AEDT) on** 19 November 2025.
Alternatively, you may buy additional Shares on-market before the Closing Date so that the total value of your holding is at least A$500.

**8. What if the value of my Shares rises above A$500 before the Closing Date?**

If, due to an increase in share price or because you buy more Shares, the value of your holding reaches A$500 or more at the Closing Date, your Shares will **not** be sold.

**9. I have multiple small holdings – what happens?**
If your holdings can be aggregated to a marketable parcel (≥ A$500), you may contact Computershare to request amalgamation before the Closing Date. If combined, your Shares will not be sold.

**10. What if my Shares are held in CHESS?**
If your Shares are held through a CHESS-sponsored holding, they may be moved into an issuer-sponsored holding before being sold under the Facility.

**11. What if there is a takeover or corporate action?**
If a third party announces a takeover offer for Triton before your Shares are sold, your Shares will not be sold under the Facility.

**12. Do I need to do anything to sell my Shares?**
No. If you take no action, your Shares will automatically be sold under the Facility.

**13. What are the advantages of this Facility?**

- Provides a cost-effective way to sell small holdings.
- Avoids brokerage and transfer fees.
- Simplifies the share register and reduces Triton's administration costs.

**14. What are the disadvantages?**

- You will no longer be a shareholder in Triton (unless you subsequently buy more Shares).
- You may incur tax obligations (e.g., capital gains tax).
- The share price may rise after your Shares are sold.

**15. Where can I get more information?**

- Computershare Investor Services Pty Limited
    - Phone: 1300 850 505 (within Australia)
    - +61 (3) 9415 4000 (outside Australia)
- Triton Minerals Limited : Company Secretary on +61 8 63809050

**16. Important Notes:**
This Information Sheet is for general information only. It does not constitute financial, legal or taxation advice, nor is it a recommendation to sell, buy, or retain Triton Shares. If you are uncertain, you should seek advice from your financial, legal, or taxation adviser.

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