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ASX Announcement **20 December 2024**

YULONG GOLD FIRB CLEARENCE FOR ACQUISITION OF 70% TRITONS MOZAMBIQUE GRAPHITE ASSETS

Triton Minerals Limited (ASX: TON) ("**Triton**" or "**the Company**") is pleased to advise that it has received confirmation that **Shandong Yulong Gold Limited** ("**Yulong**") been provided clearance from the **Foreign Investment Review Board** ("**FIRB**") for its purchase of 70% of Triton's Mozambique Graphite assets for A$17m cash[1,2].

FIRB Clearance provides for Pre-Completion to occur, on or before 31 December 2024, in which Yulong will be granted three additional directors to the boards of Kwe Kwe Graphite Lda and Grafex Limitada (the Mozambique ownership companies of Triton's Graphite Assets) and a payment of $5,950,000 will be made to Triton.

The receipt of this Pre-Completion payment of $5,950,000 on or before 31 December 2024, will provide a capital injection that significantly strengthens the Company's financial position and will enable Triton to progress its strategic initiatives and operational goals into the future.

The Board of Triton wishes to thank shareholders for their ongoing support and will provide further updates as the Company advances completion of 70% of Triton's Mozambique Graphite assets for A$17m cash and its business development activities.

FOOTNOTES

1. **ASX Announcement: 2nd July 2024:** Binding MOU Executed Sale of 70% of Mozambique graphite assets for A$17m cash
2. **ASX Announcement: 9 December 2024:** Execution of SSAP with Shandong Yulong Gold for Sale of

The ASX announcement was authorized for release by the Board of Directors.

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Forward looking statements

This release may include forward-looking statements. These forward-looking statements are not historical facts but rather are based on Triton Minerals Limited's current expectations, estimates and assumptions about the industry in which Triton Minerals Limited operates, and beliefs and assumptions regarding Triton Minerals Limited's future performance. Words such as "anticipates", "expects", "intends", "plans", "believes", "seeks", "estimates", "potential" and similar expressions are intended to identify forward-looking statements. Forward looking statements are only predictions and not guaranteed, and they are subject to known and unknown risks uncertainties and assumptions, some of which are outside the control of Triton Minerals Limited.

Actual values, results or events may be materially different to those expressed or implied in this release. Past performance is not necessarily a guide to future performance and no representation or warranty is made as to the likelihood of achievement or reasonableness of any forward-looking statements or other forecast. Given these uncertainties, recipients are cautioned not to place reliance on forward looking statements. Any forward-looking statements in this release speak only at the date of issue of this release. Subject to any continuing obligations under applicable law and the ASX Listing Rules, Triton Minerals Limited does not undertake any obligation to update or revise any information or any of the forward-looking statements in this release or any changes in events, conditions or circumstances on which any such forward looking statement is based.

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