

1 May 2023

NOTICE UNDER SECTION 708A(5)(e) OF THE CORPORATIONS ACT 2001 (Cth)

Triton Minerals Ltd (ACN 126 042 215) (ASX:TON) (**Company**) provides notification under section 708A(5)(e) of the Corporations Act 2001 (Cth) (**Corporations Act**).

Further to the general meeting held 12 April 2023 for the approval to issue shares and options to Shandong Yulong, the Company provides a cleansing statement relating to the issue of 178,571,429 Shares (**Shares**) and 178,571,429 free attaching unlisted options exercisable at \$0.04 cents per share and an expiry date of 31 December (**Options**) (**Placement**).

The Placement was announced on 7 September 2022 and the Shares and Options were issued without disclosure to investors under section 708A(5) of the Corporations Act on 1 May 2023.

The Corporations Act restricts the on-sale of securities issued without disclosure, unless the sale is exempt under section 708 or section 708A of the Corporations Act. Through the release of this notice by the Company (**Notice**), a sale of the Shares noted above will fall within the exemption in section 708A(5) of the Corporations Act and they will be able to be traded immediately.

For the purposes of section 708A(6) of the Corporations Act, the Company gives notice that:

- (a) the Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act;
- (b) this Notice is being given under section 708A(5)(e) of the Corporations Act;
- (c) as at the date of this Notice, the Company has complied with:
 - (i) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - (ii) section 674 and 674A of the Corporations Act; and
- (d) as at the date of this Notice, there is no information that is 'excluded information' within the meaning of sections 708A(7) and 708A(8) of the Corporations Act that is required to be set out in this Notice.

This ASX release was authorised by the Board of Directors.

Enquiries

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