



Announcement Summary

Entity name

TRITON MINERALS LTD

Announcement Type

New announcement

Date of this announcement

Tuesday November 01, 2022

The +securities to be quoted are:

Other

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
TONOG	OPTION EXPIRING 31-DEC-2025	82,000,000	01/11/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

TRITON MINERALS LTD

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

99126042215

1.3 ASX issuer code

TON

1.4 The announcement is

New announcement

1.5 Date of this announcement

1/11/2022



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

Other

2.2 The +securities to be quoted are:

Additional +securities in a class that is already quoted on ASX ("existing class")

2.3c Have these +securities been offered under a +disclosure document or +PDS?

Yes

2.3c.1 Date of +disclosure document or +PDS?

14/9/2022

2.3d Please provide any further information needed to understand the circumstances in which you are applying to have these +securities quoted on ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Shareholder approval at meeting held 28/10/22 for the issue of 62,000,000 options under Appendix 3B dated 29/9/22 (Tranche 2 Options) and 20,000,000 options under Appendix 3B 29/9/22 (Lead Manager Options).



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities to be quoted in an existing class

ASX +security code and description

TONOG : OPTION EXPIRING 31-DEC-2025

Issue date

1/11/2022

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes

Issue details

Number of +securities to be quoted

82,000,000

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

62,000,000 attaching options (Tranche 2 Options) and 20,000,000 options forming part of the capital arrangement fees (Broker options).

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.015700

Any other information the entity wishes to provide about the +securities to be quoted

The purpose(s) for which the entity is issuing the securities

Other

Please provide additional details

Shareholder approval at meeting held 28/10/22 for the issue of 62,000,000 attaching options under Appendix 3B dated 29/9/22 (Tranche 2 Options) and 20,000,000 options under Appendix 3B 29/9/22 (Lead Manager Options) forming part of the capital arrangement fees.

Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
TON : ORDINARY FULLY PAID	1,382,784,177
TONOG : OPTION EXPIRING 31-DEC-2025	144,000,000
TONO : OPTION EXPIRING 31-DEC-2023	278,439,472

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
TONAU : OPTION EXPIRING 30-JUN-2024 EX \$0.05	16,000,000



Part 5 - Other Listing Rule requirements

5.1 Are the +securities being issued under an exception in Listing Rule 7.2 and therefore the issue does not need any security holder approval under Listing Rule 7.1?

No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

Yes

5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1

28/10/2022