



ASX Announcement

30 November 2018

EXPIRY OF LISTED TONOC OPTIONS

Triton Minerals Limited (ASX: TON) (Company) notifies the holders of the Company's 34,269,724 listed options (TONOC) (exercisable at \$0.12) that the options will expire effective 5.00 pm WST on 31 December 2018 (Expiry Date). As the exercise price of the options is above the market price and the likelihood of holders exercising the options is remote option expiry notices will not be mailed to holders.

In accordance with paragraph 6.1 of Appendix 6A of the ASX Listing Rules, the Company provides the following information:

- The number of options to which this notice applies is 34,269,724;
- Each option exercised entitles the holder to receive one fully paid ordinary share in the Company. If all options were exercised, 34,269,724 fully paid ordinary shares would be issued;
- The exercise price of each option is \$0.12;
- The due date for payment of the exercise price is 5.00 pm WST on 31 December 2018;
- If payment is not received before the Expiry Date, the options will expire unexercised and all rights will cease;
- Official quotation of the options will cease on 21 December 2018 being four business days before the Expiry Date;
- During the last three months preceding the date of this notice, the highest market price of fully ordinary shares in the Company was \$0.049 on 16 October 2018 and the lowest market price is \$0.041 on various dates commencing 21 November 2018. The closing price on 29 November 2018 was \$0.041; and
- No underwriting agreement exists in respect of these options.

Refer to ASX Announcement dated 30 November 2018 'Placement of Options' for further information in relation to the TONOC Options.

Investor Enquiries

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