



Announcement Summary

Entity name

TRITON MINERALS LTD

Announcement Type

New announcement

Date of this announcement

Thursday September 29, 2022

The +securities to be quoted are:

Other

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
New class - code to be confirmed	Option over TON	62,000,000	29/09/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

TRITON MINERALS LTD

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

99126042215

1.3 ASX issuer code

TON

1.4 The announcement is

New announcement

1.5 Date of this announcement

29/9/2022



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

Other

2.2 The +securities to be quoted are:

New +securities in a class that is not yet quoted on ASX ("new class")

2.3c Have these +securities been offered under a +disclosure document or +PDS?

Yes

2.3c.1 Date of +disclosure document or +PDS?

14/9/2022

2.3d Please provide any further information needed to understand the circumstances in which you are applying to have these +securities quoted on ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Securities announced in announcement and Appendix 3B dated 7 September 2022 (updated on 20 September 2022) and set out in Prospectus dated 14 September 2022. Securities yet to be issued:

New class-code to be confirmed Option over TON 62,000,000 Tranche 2 options

New class-code to be confirmed Option over TON 20,000,000 Lead Manager options

New class-code to be confirmed Option over TON 80,000,000 Director options



Part 3C - number and type of +securities to be quoted (new class) where issue has not previously been notified to ASX in an Appendix 3B

New +securities

ASX +security code

New class - code to be confirmed

+Security description

Option over TON

+Security type

Options

ISIN code

Issue date

29/9/2022

Will all the +securities issued in this class rank equally in all respects from the issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000	368,569	0.59 %
100,001 and over	61,631,431	99.41 %



Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.04000000	31/12/2025

Details of the type of +security that will be issued if an option is exercised

TON : ORDINARY FULLY PAID

Number of +securities that will be issued if an option is exercised

One fully paid ordinary share (ASX: TON)

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities to be quoted or provide the information by separate announcement.<https://www2.asx.com.au/markets/trade-our-cash-market/historical-announcements> (ASX: TON - prospectus dated 14 September 2022 and updated 3B 20 September 2022)

Issue details

Number of +securities to be quoted

62,000,000

Are the +securities being issued for a cash consideration? No**Please describe the consideration being provided for the +securities**

Free attaching options on the basis of one option for every two fully paid ordinary TON shares issued under the placement on 15 September 2022.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.015700

Any other information the entity wishes to provide about the +securities to be quoted

The options the subject of this 2A are the Tranche 1 attaching options set out in 7 September announcement and 14 September Prospectus and updated appendix 3B 20 September 2022.

The purpose(s) for which the entity is issuing the securities

Other

Please provide additional details

The options the subject of this 2A are Tranche 1 the attaching options set out in 7 September announcement and 14 September Prospectus.



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
TON : ORDINARY FULLY PAID	1,382,784,177
TONO : OPTION EXPIRING 31-DEC-2023	278,439,472
New class - code to be confirmed : Option over TON	62,000,000

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
TONAU : OPTION EXPIRING 30-JUN-2024 EX \$0.05	16,000,000



Part 5 - Other Listing Rule requirements

5.1 Are the +securities being issued under an exception in Listing Rule 7.2 and therefore the issue does not need any security holder approval under Listing Rule 7.1?

No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

No

5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

Yes

5.2b.1 How many +securities are being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

62,000,000 Options (being tranche 1 as per the Prospectus dated 14 September 2022)

5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?

No