



DISPATCH OF PROSPECTUS

Triton Minerals Limited (ASX: TON, **Triton** or the **Company**) is pleased to confirm that in accordance with the indicative timetable, the Entitlement Offer Prospectus and Placement Prospectus were dispatched by mail at close of business on 1 October 2021.

Shareholders are advised that the offers under the respective Prospectus are open in accordance with indicative timetables and the proposed closing date for both offers is 29 October 2021.

Eligible participants in both offers can access their personalized Entitlement and Acceptance form online at www.investorcentre.com/au.

The proposed timetable for the Entitlement Offer and the Placement Offer is set out below:

| Event | Entitlement Offer Date* | Placement Date* |
|-------------------------------------------------------|------------------------------------|----------------------------|
| Prospectus/Entitlement and Acceptance form despatched | 1 October 2021 | 1 October 2021 |
| Opening date | 1 October 2021 | 1 October 2021 |
| Closing date | 29 October 2021 | 29 October 2021 |
| Notification of results/under subscriptions | 2 November 2021 | 2 November 2021 |
| Issue date | 4 November 2021 | 4 November 2021 |
| Despatch of holding statements | 4 November 2021 | 4 November 2021 |
| Expected quotation of New Shares | 5 November 2021 | |
| Possible quotation of New Options | | 5 November 2021 |

* Indicative only.

Please refer to the relevant Prospectus and ASX announcement dated 23 September 2021.

Eligible Shareholders and Option holders should carefully consider the relevant Prospectus in deciding whether to acquire securities.

This ASX release was authorised by the Board of Directors.

Enquiries

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