

Triton Minerals Limited
ACN 126 042 215
SUPPLEMENTARY PROSPECTUS

IMPORTANT INFORMATION

This is a supplementary prospectus for the purpose of Chapter 6D of the Corporations Act (**Supplementary Prospectus**) and supplements the prospectus dated 5 December 2018 (**Prospectus**) issued by Triton Minerals Limited (ACN 126 042 215) (**Triton** or the **Company**).

This Supplementary Prospectus is dated 7 December 2018 and was lodged with ASIC on that date. ASIC and ASX take no responsibility for the contents of this Supplementary Prospectus.

This Supplementary Prospectus must be read together with the Prospectus. If there is a conflict between the Prospectus and this Supplementary Prospectus, this Supplementary Prospectus will prevail. Terms and abbreviations defined in the Prospectus have the same meaning in this Supplementary Prospectus.

This document is important and should be read in its entirety and in conjunction with the Prospectus. If you do not understand its contents, you should consult your professional adviser without delay.

1 Amendments to the Prospectus and withdrawal of Offer

The Company advises that the directors of the Company have decided to withdraw the Offer. This Supplementary Prospectus formally withdraws the Offer.

The Company advises that the Offer is now closed and that the timetable for the Offer, as set out in the Prospectus, is no longer in effect. The expiry date of the Prospectus is amended to be 7 December 2018 and no securities have or will be issued under the Prospectus and the Company will not be accepting any applications under the Prospectus. Any applications received will not be processed. Any application monies received by the Company pursuant to the Prospectus will be refunded in accordance with section 722 of the Corporations Act.

2 Directors' consents and authorisations

This Supplementary Prospectus is issued by Triton and each director of Triton has consented to the lodgement of this Supplementary Prospectus with ASIC in accordance with section 720 of the Corporations Act.



Peter Canterbury
Director
Triton Minerals Limited

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